



## TWIGA Services and Logistics (Pty) Ltd

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Fax: 086 620 7216

The Managing Director  
Gremarol Pty Limited  
P.O. Box 409  
Edgecliff  
NSW  
2027

22<sup>nd</sup> January 2012

Dear Mark Jack Lyons,

### **RE: LETTER OF INTENT**

This letter formally confirms our agreement and intention to establish a business arrangement with your company Matrix Armour Protection and, where necessary with Gremarol Pty Limited, to market and sell your products within a mutually agreed business agreement.

Our intention is to develop an exclusive relationship with Matrix Armour Protection wherein three companies, as explained below, act as marketer and, where required, distributor for Matrix Armour Protection and its products in agreed market territories.

Our interest and intention is to use the following companies for specific areas of the African market:

- Twiga Services and Logistics (Pty) Ltd – for the rest of Africa excluding South Africa and East Africa;
- Impala Services and Logistics Limited – for the East African market as defined as Uganda, Rwanda, Burundi, Kenya and Tanzania; and
- RoE International – for the South African market.

Twiga Services and Logistics (Pty) Ltd is a registered South African company with two shareholders, namely Damian de Lange and Andre Mouton, holding 50% of the shares each which currently has contracts in West, East and Southern Africa to supply military/security clients with various products and services. Twiga Services is registered with the National Conventional Arms Control Committee to enable the supply of any controlled or dual-use items to military and security clients.

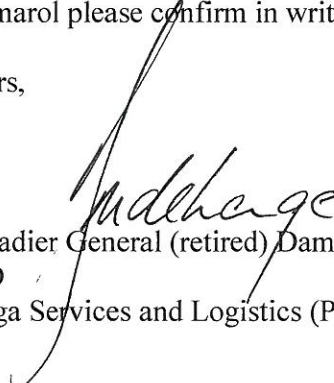
Impala Services and Logistics Limited is a Ugandan registered company with three shareholders wherein Damian de Lange and Andre Mouton hold 30% of the shares each. Impala Services currently has contracts to supply the Ugandan Ministry of Defence with various products and services.

RoE International is a 100% black owned company with two shareholders and is registered in South Africa to supply various products and services to the military, security, policing and protection market sectors. RoE International is registered with ARMSCOR thus able to supply directly to the South African National Defence Force and the South African Police through the ARMSCOR acquisition process. RoE International has a Broad Based Black Economic Empowerment certification.

As expressed above this Letter of Intention serves to formally indicate our expressed interest and desire to find an appropriate business agreement that enables our companies to market and sell Matrix Armour Protection's product range in defined territories on an exclusive basis within the necessary confidentiality and business share agreements.

Should this Letter of Intention find agreement with Matrix Armour Protection and Gremarol please confirm in writing.

Yours,

  
Brigadier General (retired) Damian de Lange  
CEO  
Twiga Services and Logistics (Pty) Ltd